



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Bank of Chongqing Co., Ltd.

Date Submitted: 05 September 2024

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01963	Description	H shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,579,020,812		RMB	1	RMB	1,579,020,812
Increase / decrease (-)					RMB	
Balance at close of the month	1,579,020,812		RMB	1	RMB	1,579,020,812

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601963	Description	A shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,895,545,205		RMB	1	RMB	1,895,545,205
Increase / decrease (-)					RMB	
Balance at close of the month	1,895,545,205		RMB	1	RMB	1,895,545,205

Total authorised/registered share capital at the end of the month: RMB 3,474,566,017

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	01963	Description	H shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	1,579,020,812		0		1,579,020,812	
Increase / decrease (-)						
Balance at close of the month	1,579,020,812		0		1,579,020,812	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601963	Description	A shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	1,895,545,205		0		1,895,545,205	
Increase / decrease (-)						
Balance at close of the month	1,895,545,205		0		1,895,545,205	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	A		Listed on the Exchange (Note 1)			No				
Stock code (if listed)		601963		Description		A shares								
Description of the Convertibles		Currency	Amount at close of preceding month		Movement during the month		Amount at close of the month		Number of new shares issued during the month pursuant thereto (C1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	
1).	convertible corporate bonds publicly issued and convertible into new A shares pursuant to the terms and conditions thereof ("A Share Convertible Bonds")	RMB	12,999,340,000					12,999,340,000	0	0	1,288,338,949			
Type of the Convertibles		Bond/Notes												
Stock code of the Convertibles (if listed on the Exchange) (Note 1)														
Subscription/Conversion price		RMB	10.09											
General Meeting approval date (if applicable)		20 May 2021												

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (CC1)

Decrease in treasury shares: 0 Ordinary shares A (CC2)

Remarks:**For A Share Convertible Bonds:**

(1) The conversion price is adjusted from the initial conversion price (being RMB 11.28 per A share) to RMB 10.89 per A share due to the distribution of final dividends for the year of 2021 of the Bank, adjusted to RMB 10.50 per A share due to the distribution of final dividends for the year of 2022 of the Bank, and further adjusted to RMB 10.09 per A share due to the distribution of final dividends for the year of 2023 of the Bank.

(2) The conversion period of the A Share Convertible Bonds commences on 30 September 2022 and ends on 22 March 2028 (which is subject to extension for public holidays).

(3) The number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month is equal to the amount at close of the month (being RMB12,999,340,000) divided by the adjusted conversion price (being RMB 10.09 per A share), which shall be: 1,288,338,949 A shares (rounded down).

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations Not applicable

Submitted by: WONG Wah Sing

Title: Executive Director

 (Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.